



2020 Annual Community Campaign	
July	\$54,419.65
August	\$354,352.00
September	\$384,813.19
October	\$241,458.60
November	\$246,278.31
December	\$134,841.72 as of 12/11
January	\$0.00
February	\$0.00
March	\$0.00
April	\$0.00
May	\$0.00
June	\$0.00
\$1,416,163.47	

JFS Endowment Campaign	
July	\$0.00
August	\$0.00
September	\$3,550,000.00
October	\$85,000.00
November	\$0.00
December	\$50,000.00
January	\$0.00
February	\$0.00
March	\$0.00
April	\$0.00
May	\$0.00
June	\$0.00
\$3,685,000.00	

Sponsorships	
July	\$0.00
August	\$18,000.00
September	\$5,000.00
October	\$6,500.00
November	\$0.00
December	\$10,000.00
January	\$0.00
February	\$0.00
March	\$0.00
April	\$0.00
May	\$0.00
June	\$0.00
\$39,500.00	

PLOUGH CHALLENGE:

\$90,016.29 60.01%

NEW (23) \$45,999
 Increased (96) \$44,017.34

Lookup ID	Last Name	2020 Sponsorship	Difference	2019 Sponsorship	Notes
10021757	AutoZone	\$2,500.00	\$700.00	\$1,800.00	
10000432	Kelman-Lazarov			\$1,800.00	met 12/9 & asked for \$5k; they asked for more info on certain things and I sent everything to them; seems likely they'll come in at \$5k
10021694	Evolve Bank			\$1,000.00	meeting with Becky 12/18
10021695	Pinnacle Bank			\$3,600.00	emailed Lisa to set up meeting
10000171	Robert Irwin Jewelers	\$3,000.00	\$1,200.00	\$1,800.00	
10000513	Legacy Wealth Management			\$1,800.00	emailed Charles to set meeting up
10000460	Spark Printing			\$1,000.00	in-kind... will do everything for Super Sunday as in-kind; also did upgrades to Foundation event in-kind
10000454	SunTrust Bank Sun Trust Bank	\$28,000.00	\$13,000.00	\$15,000.00	
10000433	Paragon National Bank			\$5,000.00	
10021513	Olymbec USA LLC			\$5,000.00	meeting 12/20
10021951	Gould's	\$5,000.00	\$5,000.00	\$0.00	
10022030	Roadshow BMW	\$1,000.00	\$1,000.00	\$0.00	
		\$39,500.00	\$20,900.00	\$37,800.00	
					also had a one-time sponsorship from Sylvia Marks estate

JFOM 2018 Dashboard
FY Activity July 1, 2019 - December 14, 2019

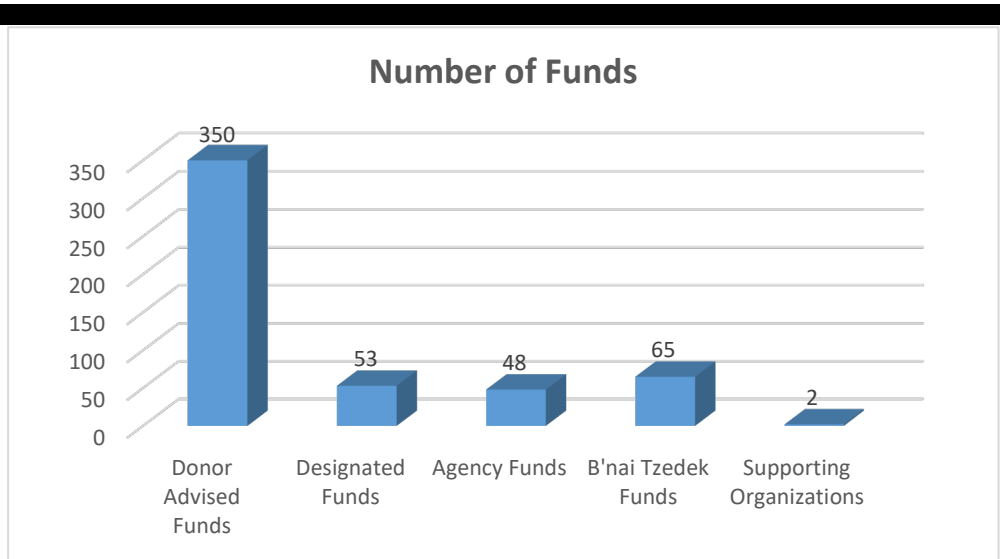
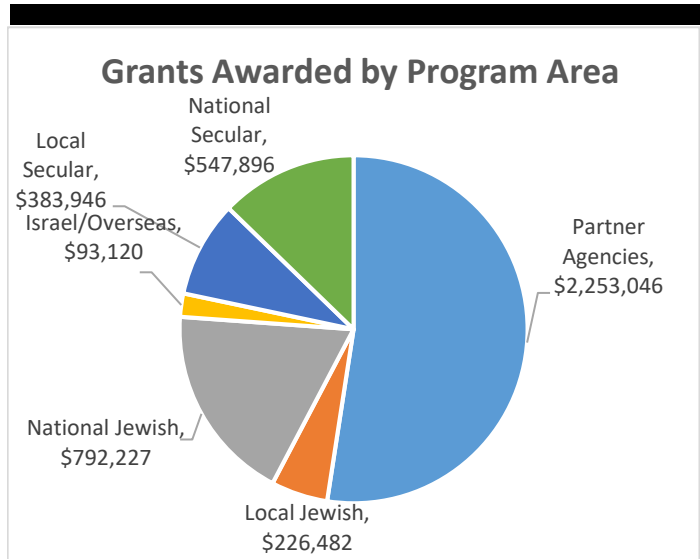


Gifts/Fund Balances	Gifts	Value
Donor Advised Funds	\$3,380,196	\$23,551,850
Designated Funds	\$39,375	\$6,217,573
Agency Funds	\$799,740	\$15,398,746
B'nai Tzedek Funds	\$3,250	\$226,535
Supporting Organizations	\$90	\$38,257,300
TOTAL	\$4,222,651	\$83,652,003

Grants Awarded	Value
Partner Agencies	\$2,253,046
Local Jewish	\$226,482
National Jewish	\$792,227
Israel/Overseas	\$93,120
Local Secular	\$383,946
National Secular	\$547,896
TOTAL	\$4,296,717

Number of Funds	New	Total
Donor Advised Funds	7	350
Designated Funds	1	53
Agency Funds	6	48
B'nai Tzedek Funds	1	65
Supporting Organizations	0	2
TOTAL	15	518

Investment Returns	Calendar YTD as of September 30, 2019
JCEP	10.00%
Short Term Bond Index 100% Fixed (VBIRX)	4.47%
LifeStrategy Income 20% Equity/80% Fixed (VASIX)	10.42%
LifeStrategy Conservative Growth 40% Equity/60% Fixed (VSCGX)	11.99%
LifeStrategy Moderate Growth 60% Equity/40% Fixed (VSMGX)	13.52%
LifeStrategy Growth 80% Equity/20% Fixed (VASGX)	15.00%
Stock Market Index Fund 100% Equity (VTSAX)	20.00%
Israel ETF - ISRA	17.10%





Synagogue Youth Group Funding Criteria

In order to be eligible for Synagogue Youth Group funding, effective FY2020-2021, the following criteria must be met:

- The youth group must have a local, active teen board that plans programs;
- The programs planned by the teen board cannot be a part of regular synagogue programming;
- There is an affiliation with a national youth group

(Adopted by Synagogue Youth Group Funding Task Force, November 2019)