

As of 2/27/20

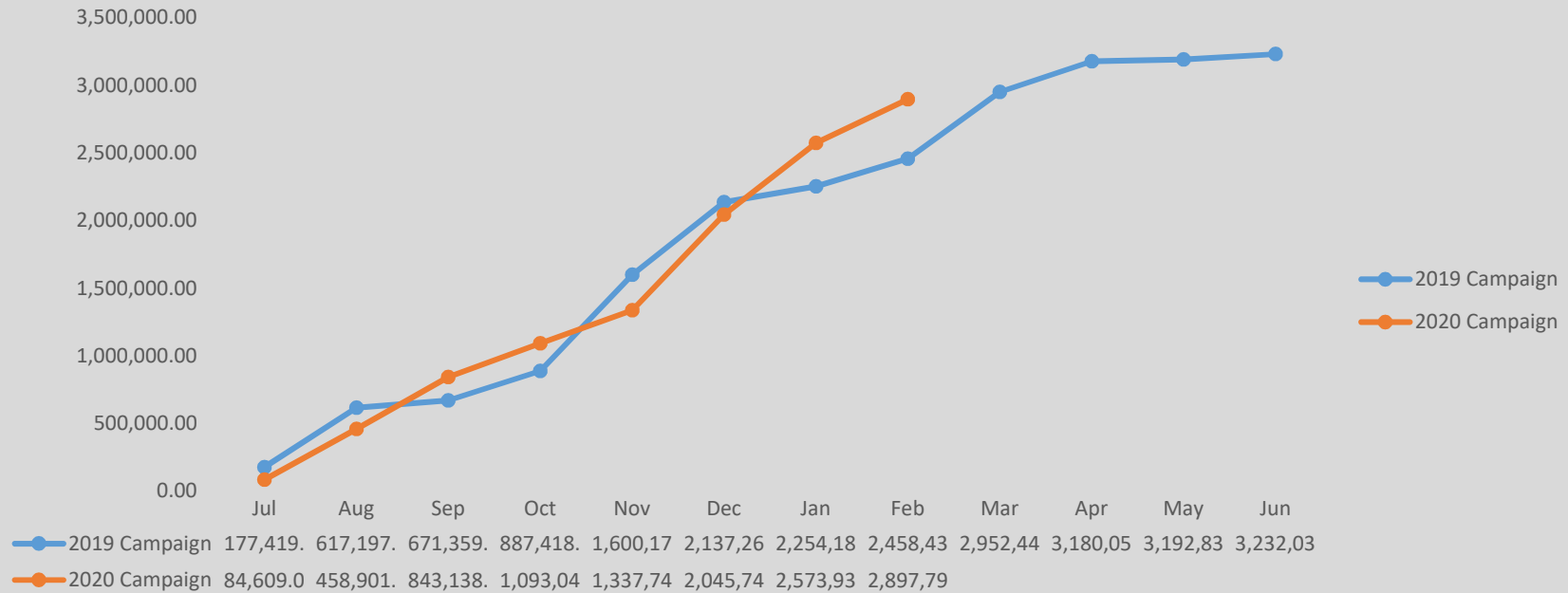


2020 Annual Community Campaign			JFS Endowment Campaign		Sponsorships	
July	\$84,609.00	32	July	\$0.00	July	\$0.00
August	\$374,292.94	33	August	\$0.00	August	\$18,000.00
September	\$384,236.53	68	September	\$3,550,000.00	September	\$5,000.00
October	\$249,901.60	102	October	\$85,000.00	October	\$6,500.00
November	\$244,709.59	96	November	\$85,000.00	November	\$0.00
December	\$707,998.47	496	December	\$262,150.00	December	\$20,400.00
January	\$528,189.71	234	January	\$495,500.00	January	\$7,500.00
February	\$323,858.20	296	February	\$8,600.00	February	\$6,000.00
March	\$0.00		March	\$0.00	March	\$0.00
April	\$0.00		April	\$0.00	April	\$0.00
May	\$0.00		May	\$0.00	May	\$0.00
June	\$0.00		June	\$0.00	June	\$0.00
	\$2,897,796.04	1357		\$4,486,250.00		\$63,400.00
Unrestricted:	\$2,396,483.48	\$2,487,131.82				(included in
Local:	\$90,648.34					campaign ttl)

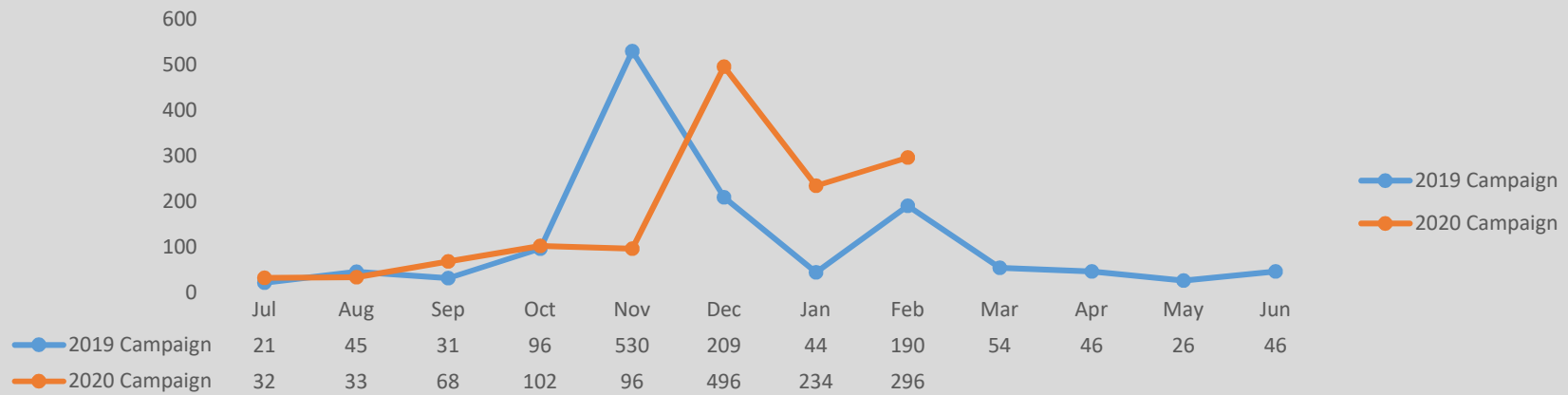
PLOUGH CHALLENGE: \$198,139 132.09%

NEW (93) \$79,784
 Increased (293) \$118,355.00

Annual Community Campaign 2019 v 2020



Number of Donors by Month



**** NOTE: Super Sunday was in November 2018 for the 2019 campaign. Held in Feb for 2020 campaign.**

Corporation	2020 Sponsorship	2019 Sponsorship	Difference	LEVEL
SunTrust Bank Sun Trust Bank	\$28,000.00	\$15,000.00	\$13,000.00	Platinum
Kelman-Lazarov	\$5,400.00	\$1,800.00	\$3,600.00	Silver
Duncan Williams	\$5,000.00	\$0.00	\$5,000.00	Silver
Gould's	\$5,000.00	\$0.00	\$5,000.00	Silver
Paragon National Bank	\$5,000.00	\$5,000.00	\$0.00	Silver
Pinnacle Bank	\$5,000.00	\$3,600.00		Silver
Robert Irwin Jewelers	\$3,000.00	\$1,800.00	\$1,200.00	Bronze
AutoZone	\$2,500.00	\$1,800.00	\$700.00	Bronze
Legacy Wealth Management	\$2,500.00	\$1,800.00	\$700.00	Bronze
Roadshow BMW	\$1,000.00	\$0.00	\$1,000.00	Friends
Evolve Bank	\$1,000.00	\$1,000.00		Friends
Olymbec USA LLC		\$5,000.00		
	\$63,400.00	\$36,800.00	\$30,200.00	
	(excludes In-Kind)			
Jewish Scene - IN-KIND	\$2,000.00	\$0.00	\$2,000.00	Friends
Spark Printing IN-KIND	\$1,000.00	\$1,000.00		Friends

JFOM Dashboard
FY Activity July 2019 - February 28, 2020



	Gifts	Value	Grants Awarded	Value
Donor Advised Funds	\$5,013,280	\$ 23,413,496	Partner Agencies	\$3,315,883
Designated Funds	\$250,606	\$ 6,837,566	Local Jewish	\$297,094
Agency Funds	\$1,931,094	\$ 16,667,585	National Jewish	\$1,104,068
B'nai Tzedek Funds	\$5,000	\$ 233,306	Israel / Overseas	\$98,835
Supporting Organizations	\$90	\$ 38,969,326	Local Secular	\$755,266
			National Secular	\$1,066,657
TOTAL	\$7,200,070	\$ 86,121,280	TOTAL	\$6,637,803

Number of Funds	New	Total	Investment Returns:	YTD (Calendar as of 12/31/2019)
Donor Advised Funds	11	354	JCEP	15.40%
Designated Funds	2	54	Short Term Bond Index 100% Fixed	4.86%
Agency Funds	16	70	LifeStrategy Income 20% Equity/80% Fixed	12.05%
B'nai Tzedek Funds	12	54	LifeStrategy Conservative Growth 40% Equity/60% Fixed	15.68%
Supporting Organizations	<u>2</u>	<u>2</u>	LifeStrategy Moderate Growth 60% Equity/40% Fixed	19.37%
TOTAL	41	534	LifeStrategy Growth 80% Equity/20% Fixed	23.13%
			Stock Market Index Fund 100% Equity	30.80%
			Israel ETF - ISRA	26.77%

