



Foundation Insider



I am honored to write my first newsletter as Chair of the Jewish Foundation of Greensboro as I follow in the footsteps of so many dedicated leaders who have helped build the Foundation into one of our community's greatest assets. For nearly 30 years, the Foundation has helped individuals and families support the causes they care about and build while creating lasting legacies for future generations.

I'd like to recognize and thank Ron Milstein for his outstanding leadership as Board Chair. Ron's dedication, thoughtful guidance, and commitment to our mission have strengthened our organization and positioned us well for the future. We are grateful for his many years of service to our community.

Despite the normal fluctuations of the financial markets, the Foundation remains strong thanks to the generosity of our donors and our long-term investment philosophy. As of June 30, the Jewish Foundation has \$127.1M total assets under management. Since our founding in 1996, the Foundation has received \$163.5M in contributions to funds and distributed over \$133.2M in grants, supporting organizations locally in Greensboro, across the U.S., Israel, and communities worldwide.

What began as a vision shared by community leaders has grown into an organization that has transformed charitable giving in our community. This coming year marks an exciting milestone of the Foundation's 30th Anniversary. As part of our anniversary celebration, we are especially pleased to recognize Tom Sloan for his extraordinary dedication to the Foundation and to Jewish Greensboro. To honor Tom's governance and achievements, we are creating The Sloan Community Security Fund, an endowment to benefit our local Jewish organizations in their security efforts. [Learn more information on this endowment fund by clicking this link.](#)

Under Tom's 23 years of dedicated leadership as Investment Committee Chair, the Foundation has flourished, thanks to his leadership alongside MV Financial to ensure the stability and success of our investments. We look forward to celebrating the Foundation's remarkable achievement with all of you on Sunday, November 1, 2026.

Thank you for the trust you place in the Jewish Foundation of Greensboro. Whether you are considering a donor-advised fund, an endowment, or including the Foundation in your estate plans, we are here to help you achieve your charitable goals. I look forward to working with all of you as we continue building on three decades of philanthropy and preparing for an even brighter future.

David Delman, Board Chair

Remember to "like us" on Facebook and follow us on Instagram: [jewishfoundationofgreensboro](#)

JEWISH FOUNDATION OF GREENSBORO 5509-C W. Friendly Ave., Greensboro, NC 27410 336-852-0099

July 2026



JEWISH FOUNDATION

of Greensboro

BOARD OF DIRECTORS

David Delman, Chair

Steven Woolf, Vice Chair & Development Chair

Janis Fields, Secretary

Ron Milstein, Immediate Past Chair

Tom Sloan, Investment Committee Chair

Gary Simmons, Budget, Finance, & Administration Chair

Sarah Schiavone, Governance Chair

Freddy Robinson, Donor & Affiliate Relations Chair

Joyce R. Shuman, Stewardship Chair

Jeri D'Lugin, Marketing Chair

Cathy Levinson, Create a Jewish Legacy Chair

Frank Brenner

Sam Cone

Joshua Gould

Randall Kaplan

Howie Mezer

Keith Rosen

Brian Ross

Erica Weissburg

Aaron Strasser, Greensboro Jewish Federation, President

Phyllis Shavitz, LOJE Chair

Leonard J. Kaplan z"l, Founding Chair

Susan R. Gutterman, Executive Director

Glenda Bernhardt, Greensboro Jewish Federation, CEO

INVESTMENT COMMITTEE

Thomas R. Sloan, Chair

Jerrold B. Pinsker, Vice Chair

Andrew Aronson

Frank Brenner

Sam Cone

Jeri D'Lugin

Glenn Engel

Randall Kaplan

Howard Mezer

David Delman

Richard Rados

Jeff Rosenblatt

Martin Weissburg

Harvey Colchamiro, z"l Founding Chair

AFFILIATE COUNCIL

Robert Deutsch

Asheville Jewish Community

Dan Wolf

Beth David Synagogue, Greensboro

Ben Denkin

Beth Meyer Synagogue, Raleigh

Paul Guth

B'nai Israel Synagogue, Wilmington

Yael Dinur

B'nai Shalom Day School, Greensboro

Rachel Wolf

Carolina Foundation for Jewish Seniors

Rabbi Yosef Plotkin

Chabad Jewish Center, Greensboro

Ivan Platnick

Congregation Ahavath Sholom, WV

Karen Barondes

Congregation Bayt Shalom, Greenville, NC

Norman Herman

Congregation Sha'arei Israel, Raleigh

Sara Manchester

First Baptist Church, Greensboro

Jenny Kaiser

Greensboro Jewish Federation

Yakov Aingorn

Hillel Preschool, Raleigh

Jewish Community Foundation of Greater Raleigh

Alicia Kaplan

Jewish Family Services, Greensboro

Emily Young

Judea Reform Congregation, Durham

Steve Borin

Mt. Sinai Synagogue, Cheyenne, WY

Hannah Spinrad

North Carolina Hillel, Chapel Hill

Dicky Globman

Ohev Zion Synagogue, Martinsville, VA

Asher Schusselberg

Ramah Darom Foundation, Inc., GA

Richard Kurshan

Roanoke Jewish Federation, VA

Barry Frank

Temple Emanuel, Greensboro

Paul Rovinsky

Temple Emanuel, Winston Salem

Marcella Chappell

Temple of Israel, Wilmington

Karen Millican

Women of the Shoah

CONTACT US

Susan R. Gutterman, JD

Executive Director

336-852-0099

SGutterman@JewishFoundationNC.org

Shirley Lucky, MBA

Senior Director, Finance and Operations

336-852-5433 Ext. 289

SLucky@JewishFoundationNC.org

Abby Kleber, MPA

Assistant Endowment Director

336-294-0846

AKleber@JewishFoundationNC.org

Empy Perez

Financial Associate

336-369-6700

EPerez@JewishFoundationNC.org

April 1, 2026 through June 30, 2026*

Contributions	\$ 961K
Distributions	\$ 2.6M
Total Foundation Funds	374
Total Assets	\$ 127.1M

67 families have created a total of
206 Create a Jewish Legacies

Enclosures:

MV Financial Portfolio Performance

Unaudited statement(s): April, May, June

*All values are approximate