

How to see more Fund Information

The screenshot shows the DonorCentral dashboard. At the top is a yellow navigation bar with links: Dashboard, Fund Info, Grant History, Recommendation, and Control Panel. Below this is a 'Welcome' section with a hand cursor icon and a gear icon. The main heading reads 'Welcome to DonorCentral, your Smarter Giving fund portal.' followed by a paragraph: 'Here you can view your latest fund balances, get fund statements, make grant recommendations, and review your history. If you have any questions, please contact Maryann Kingsmill, mkingsmill@jewishfoundationnc.org, 336-294-0846.' Below this is a 'Select your fund' section with a search bar containing the word 'Find' and a magnifying glass icon. The 'Community Legacy Fund' is highlighted with a yellow background. It includes a 'Spendable balance : \$306,322.00' and a 'Recommend a grant' button. Below the balance, there is explanatory text: 'The spendable balance takes into account all submitted recommendations, including those that have yet to be approved. Saved recommendations are not deducted from the balance until they are submitted.' To the right of the fund details are two links: 'See more fund information' and 'View latest fund statement (1/1/2017 - 12/31/2017)'.

Dashboard Fund Info Grant History Recommendation Control Panel

Welcome

Welcome to DonorCentral, your Smarter Giving fund portal.

Here you can view your latest fund balances, get fund statements, make grant recommendations, and review your history. If you have any questions, please contact Maryann Kingsmill, mkingsmill@jewishfoundationnc.org, 336-294-0846.

Select your fund

Find

Community Legacy Fund

Spendable balance : \$306,322.00

The spendable balance takes into account all submitted recommendations, including those that have yet to be approved. Saved recommendations are not deducted from the balance until they are submitted.

Recommend a grant

[See more fund information](#)

[View latest fund statement \(1/1/2017 - 12/31/2017\)](#)

To see more information about your fund from the dashboard you can click on *See more fund information* or scroll to the top of the page and click on *Fund information*.





JEWISH FOUNDATION of Greensboro

[Dashboard](#) [Fund Info](#) [Grant History](#) [Recommendation](#) [Control Panel](#)

Choose a fund

Find



Community Legacy Fund

Fund ID: 98900

Click on any of the totals below to see the detail.

Spendable balance as of
6/15/2018 **\$306,322.00**

Takes into account all submitted recommendations including those yet to be approved, but not saved recommendations that haven't been submitted.

[View statement](#)

[Email statement](#)

[Print page](#)

[Configure page](#)

Fund Information

	From date	To date
Last year ▼	1/1/2017	12/31/2017

\$381,172.83

\$386,411.10

From this page you can view your statement, by clicking on *View statement*.



Fund Statement

Select a statement period

1/1/2017 - 12/31/2017

View

Cancel

Choose the period of time and click *View*.



Community Legacy Fund

Fund ID: 98900

Click on any of the totals below to see the detail.

Spendable balance as of

6/15/2018

\$306,322.00

Takes into account all submitted recommendations including those yet to be approved, but not saved recommendations that haven't been submitted.

View statement

Email statement

Print page

Configure page

Fund Information

	From date	To date
Last year ▼	1/1/2017	12/31/2017

\$381,172.83

Grants paid ⓘ

\$386,411.10

Gifts ⓘ

You can also email your statement to yourself or simply print this page.



Community Legacy Fund

Fund ID: 98900

Click on any of the totals below to see the detail.

Spendable balance as of

6/15/2018 \$306,322.00

Takes into account all submitted recommendations including those yet to be approved, but not saved recommendations that haven't been submitted.

View statement

Email statement

Print page

Configure page

All
This month
This quarter
This year
Last year
Specific dates

From date

1/1/2017

To date

12/31/2017

\$381,172.83

Grants paid 

\$386,411.10

Gifts 

At the bottom of the screen you will see the total grants paid and total gifts made for the period of time shown above. If you wish to change that period of time click the down arrow. When customizing your date range, type the range into the provided boxes after clicking specific dates, and click go. Now you will see the total grants from the fund and gifts paid into the fund for the date range.



Grants paid: \$302,564.00

(34 records)

Export Find in this list  			
ID	Date	Description	Amount
20164376	12/22/2016	Grant approved for "Hana's Suitcase"	
20164379	12/22/2016	Grant approved for Jewish Culture Fest	
20164380	12/22/2016	Grant approved for Help at Home	
20164381	12/22/2016	Grant approved for JET Express	
20164388	12/22/2016	Special grant approved for JFNA Israel Fire Emergency	
20164377	12/22/2016	Grant approved for Art Therapy Program	
20164382	12/22/2016	Grant approved for Community Mikvah Facilities	
20164386	12/22/2016	Grant approved for Community Passover Program	
20164387	12/22/2016	Grant approved for Day of Discovery	
20164384	12/22/2016	Grant approved for Midwest NCSY and JSU: Shabbat Shabang	

When you click on the amount of *Grants paid* or *Gifts*, scroll to the bottom, you will actually see the detail behind those numbers.



Grants paid: \$302,564.00 (34 records)				
Export Find in this list Q				
ID	Date	Description	Amount	Grantee
20164376	12/22/2016	Grant approved for "Hana's Suitcase"	\$5,000.00	Coterie Theatre Inc.
20164379	12/22/2016	Grant approved for Jewish Culture Fest	\$7,500.00	Jewish Community Center
20164380	12/22/2016	Grant approved for Help at Home	\$10,000.00	Jewish Family Services (JFS)
20164381	12/22/2016	Grant approved for JET Express	\$10,000.00	Jewish Family Services (JFS)
20164388	12/22/2016	Special grant approved for JFNA Israel Fire Emergency	\$500.00	Jewish Federation of Greater Kansas City
20164377	12/22/2016	Grant approved for Art Therapy Program	\$5,000.00	Epsten Gallery Foundation
20164382	12/22/2016	Grant approved for Community Mikvah Facilities	\$3,500.00	Kehilath Israel Synagogue
20164386	12/22/2016	Grant approved for Community Passover Program	\$6,050.00	Rabbinical Association of Greater Kansas City
20164387	12/22/2016	Grant approved for Day of Discovery	\$6,000.00	Rabbinical Association of Greater Kansas City
20164384	12/22/2016	Grant approved for Midwest NCSY and JSU: Shabbat Shabang	\$1,000.00	National Conference of Synagogue Youth - Midwest

It may be helpful to change your column widths by simply dragging them over so that you can see all your data on one page. And from this page you can sort it by date by clicking on the word *Date* or by *Grantee*, by clicking on the grantee name at the top of the column. You can also export this report by clicking on *Export*.

