

How to Make a Grant Recommendation

Welcome

Welcome to DonorCentral, your Smarter Giving fund portal.

Here you can view your latest fund balances, get fund statements, make grant recommendations, and review your history. If you have any questions, please contact Maryann Kingsmill, mkingsmill@jewishfoundationnc.org, 336-294-0846.

Select your fund

Find

Community Legacy Fund

Spendable balance : \$306,322.00

The spendable balance takes into account all submitted recommendations, including those that have yet to be approved. Saved recommendations are not deducted from the balance until they are submitted.

Recommend a grant >

[See more fund information](#)

[View latest fund statement \(1/1/2017 - 12/31/2017\)](#)

See your grant history

To make a grant for your fund click on *Recommend a grant* from the dashboard.



Grant Recommendation ×

Charity: Recommendation Agreement

☐ Add a new charity to our database

Search For An Existing Charity Below

Select recipient you have given to before: *

Find in this list ▼

OR

Search for a new recipient in our database: *

Select a charity ▼

Clear

Cancel Next Save for later

Here you will have basically three choices.

1. You can search for a charity (grantee recipient) that you have given to before.
2. You can search for a new recipient from our database.
3. You can click add a new charity to our database.

To select a recipient you have given to before. Click on the field and then choose the charity that you wish to give to and click *Next*.



Grant Recommendation

Charity: Recommendation Agreement

Fund:

Funding source *

Community Legacy Fund

☐ Fund anonymous

Grant:

Amount *

\$

☐ Advisor anonymous

Grant purpose:

If you have more than one fund you would choose the funding source. Otherwise your fund will populate in this field automatically. Next you will tell us how much you wish to give to the charity. And if you want to have the fund or the adviser anonymous, click on the respective boxes.



Grant Recommendation

\$ 100.00

☐ Advisor anonymous

Grant purpose:

Campaign donation

Special instructions:

Recurrence

☐ Is recurring

Cancel

Previous

Next

Save for later

Enter the grant purpose. This is what you wish to communicate to the grantee and if you have special instructions for the foundations such as an updated grantee address or any other information that you wish to communicate to the foundation, type here.



Grant Recommendation

Recurrence

☒ Is recurring

Start date *

m/d/yyyy

End date

m/d/yyyy

Frequency *

90 Days

Note

Something new to the updated version of DonorCentral is the ability to make a grant recurring by clicking this box. You can indicate a start day and an end date for a grant and the frequency of that grant.

This will be set up to be paid automatically. Then click next.



Grant recommendation



Charity Recommendation Agreement



Important

I/We hereby recommend that the distribution(s) listed on the bottom of this form be considered for funding. I/We understand that final judgment rests in the hands of the Board of Directors whose responsibilities include ensuring that all distributions are within the purposes of the Jewish Foundation of Greensboro. The suggested distribution(s) does/do not represent the payment of any pledge or other financial obligation. If any benefits or privileges are offered in connection with such distribution(s), I have not and will not accept them.

☐ I agree

Cancel

Previous

Submit

Save for later

You will confirm that no benefits or privileges are offered in connection with your grant by clicking the box *I agree* and clicking *Submit*.



Submission confirmation

×

Thank you! Your recommendation has been submitted and an email confirmation will be sent to you shortly.

You can view the details of your recommendation and an updated status any time from the grant history tile on the dashboard or from the grant history page.

Please note that there may be a short delay before this information becomes available.

Close

You have completed your grant submission.

