

Beneficiaries for Federation Endowment Funds

- ◆ **Marvin & Evelyn Abramowitz Memorial Fund (2005)**
 - 50% Federation Campaign
 - 50% Hadassah

- ◆ **Dr. Martin Altchek Memorial Fund (2005)**
 - 30 % Federation Campaign
 - 70% Florence Levine Endowment

- ◆ **Georgia & Dr. Irving Anderman Memorial Fund (2006)**
 - 50% Federation Campaign
 - 50% Youth to Israel Scholarship Program

- ◆ **Jacqueline & Dr. Jacob Barie (2014)**
 - 30% Federation Campaign
 - 70% re-invest

- ◆ **Joan & Joseph Birnbaum Fund (2022)**
 - 30% Federation Campaign
 - 70% re-invest

- ◆ **Jessica B. & Jack N. Blinkoff Memorial Fund (1987)**
 - 30% Federation Campaign
 - 70% Youth to Israel Scholarship Program

- ◆ **Celia & Bernard Brickman Memorial Fund (1998)**
 - 30% Federation Campaign
 - 70% Charity as directed

- ◆ **Rose Cohen Memorial Fund (1995)**
 - 50% Federation Campaign
 - 50% Youth to Israel Scholarship Program

- ◆ **Pearl Cohn Memorial Fund (2000)**
 - 30% Federation Campaign
 - 70% Youth to Israel Scholarship Program

- ◆ **Glorya Covell Smith Fund (2009)**
 - 30% Federation
 - 70% Youth to Israel Scholarship Program

- ◆ **Cutler Family Fund(2019)**
 - 80% Campaign
 - 20% Zachor

- ◆ **Abbe & Joseph Distelburger Fund (2021)**
 - 100% Federation

- ◆ **Dlugatz Family Fund (2016)**
 - 30% Federation
 - 40% JFS
 - 10% PJ Library
 - 20% re-invest

- ◆ **Andrea Dubroff Fund (2007)**
 - 30% Federation Campaign
 - 50% Campership
 - 20% American Jewish Joint Distribution Committee

- ◆ **Endick-Korenman Fund (2013)**
 - 100% Federation Campaign

- ◆ **Heather & Elliot Friedman (2017)**
 - 30% Federation Campaign
 - 70% re-invest

- ◆ **Trudy & Leo Flax Fund (2013)**
 - 30% Federation Campaign
 - 70% Congregation Beth Hillel

- ◆ **Roberta Frischman Fund (2022)**
 - 30% Federation Campaign
 - 60% Temple Beth Shalom
 - 10% re-invest

- ◆ **Gittelsohn Family Fund (2007)**
 - 30% Federation Campaign
 - 35% Jewish Family Service
 - 35% Temple Beth Jacob

- ◆ **Goldberger Family Holocaust Education Fund (2006)**
 - 30% Federation Campaign
 - 70% Holocaust Museum

- ◆ **Green Family Fund (2019)**
 - 30% Federation Campaign
 - 70% reinvested

- ◆ **Gutterman-Goldberg Fund (2007)**
 - 30% Federation Campaign
 - 70% Diane Finkelstein Fund

- ◆ **Leslie A. Handler Memorial Fund (1984)**
 - 40% Federation Campaign
 - 40% Newburgh Jewish Community Center
 - 20% Temple Beth Jacob

- ◆ **Ellis Hecht Memorial Fund (2001)**
 - 30% Federation Campaign
 - 35% Youth to Israel Scholarship Program
 - 35% Campership

- ◆ **Lillian & Norman Hecht Memorial Fund (2007)**
 - 70% Federation Campaign
 - 20% Scholarships
 - 10% Congregation Beth Hillel

- **Charles Judelson Memorial Fund (2015)**
 - 30% Federation Campaign
 - 70% reinvested

- ◆ **Karitis Family Fund (2019)**
100% Federation Campaign
- ◆ **Kaye Family Endowment (2016)**
30% Federation Campaign
70% Chabad
- ◆ **Irv Kaplan Memorial Fund (1998)**
30% Federation Campaign
70% Agudas Israel Hebrew School
- ◆ **June & Gerald Kreisberg Fund (1986)**
85% Federation Campaign
15% Reinvested
- ◆ **Marion Rider Levin & Lawrence Levin Memorial Fund (2003)**
30% Federation Campaign
25% Temple Beth Jacob
25% St. Luke's Hospital
20% Lehigh University of Bethlehem, PA
- ◆ **Marion Rider Levin Memorial Fund (2004)**
100% Federation Campaign
- ◆ **Esther & Falk Levine Memorial Fund (1984)**
30% Federation Campaign
70% Jewish Family Service (for senior help only)
- ◆ **Florence & Jacques Levine Memorial Fund (2004)**
100% Federation Campaign
- ◆ **Carol & Harold Levine Fund (2007)**
50% Federation Campaign
50% Youth to Israel Scholarship Program
- ◆ **Susan & George M. Levy Fund (2020)**
50% Federation Campaign
50% Temple Beth Jacob
- ◆ **Harriet & Jack Levy Memorial Fund (2003)**
100% Federation Campaign
- ◆ **Alla & Boris Lipkin Fund (2003)**
100% Federation Campaign
- ◆ **Dr. Paul Lipschultz Memorial Fund (2006)**
100% Federation Campaign
- ◆ **Karen Lytton-Levin Fund (2021)**
30% Federation Campaign
70% reinvest

- ◆ **Lore & Rabbi, Dr. Kurt Metzger Memorial Fund (1997)**
 - 30% Federation Campaign
 - 70% Monroe Temple Programming

- ◆ **Sylvia & Murray Mintz Memorial Fund (1998)**
 - 30% Federation Campaign
 - 70% NJCC Senior Programming

- ◆ **Gertrude & Reuben Mokotoff Fund (2000)**
 - 30% Federation Campaign
 - 70% Temple Sinai Hebrew School Scholarship Fund

- ◆ **Edith & Eugene Mullin Memorial Fund (1988)**
 - 40% Federation Campaign
 - 30% American Society for Technion
 - 30% Congregation Agudas Israel

- ◆ **Leona & Harold Nadle Memorial Fund (1986)**
 - 50% Federation Campaign
 - 50% Inspire

- ◆ **Pearl A. & Nathan S. Oliver Memorial Fund (2006)**
 - 30% Federation Campaign
 - 35% Deborah Heart and Lung Center
 - 35% Active International Cardio Institute

- ◆ **Paul Ornstein Memorial Fund (2010)**
 - 30% Federation Campaign
 - 35% Youth to Israel Scholarship Program
 - 35% Congregation Eitz Chaim

- ◆ **Pomerantz Family Fund (2019)**
 - 30% Federation Campaign
 - 35% Jewish Family Service
 - 35% Temple Beth Jacob

- ◆ **Edna & Shepard Pryluck Memorial Fund (2000)**
 - 30% Federation Campaign
 - 35% Jewish Family Service
 - 35% Middletown Hadassah

- ◆ **Rachel & Emanuel Reiser Fund (2004)**
 - 30% Federation Campaign
 - 70% Eitz Chaim

- ◆ **Patricia & David Rider Fund (2011)**
 - 50% Federation Campaign
 - 50% Temple Beth Jacob

- ◆ **Rieger Family Fund (2003)**
 - 30% Federation Campaign
 - 20% Principal of the Endowment Fund
 - 50% Temple Beth Jacob

- ◆ **Marion Rosenberg Fund (2020)**
 - 50% Federation Campaign
 - 50% reinvested

- **Stella Rubinsky Memorial Fund (2014)**
 - 50% Federation Campaign
 - 50% Jewish Family Service

- ◆ **Sobel Family Fund (2016)**
 - 30% Federation Campaign
 - 30% Newburgh Jewish Community Center
 - 30% Jewish Book Council
 - 10% Reinvested

- ◆ **Libby & Mat Schleifer Memorial Fund (2004)**
 - 100% Federation Campaign

- ◆ **Charlotte & Joseph Schulhof Memorial Fund (2003)**
 - 100% Federation Campaign

- ◆ **Beatrice & Norman Singer Fund (2021)**
 - 50% Campaign
 - 50% re-invest

- ◆ **Estelle & Morris Spivak Memorial Fund (2003)**
 - 100% Federation Campaign

- ◆ **Suresky Family Endowment Fund (2007)**
 - 30% Federation Campaign
 - 70% reinvested

- ◆ **Florence & Leo Sussman Memorial Fund (2005)**
 - 30% Federation Campaign
 - 35% Jewish Family Service
 - 35% Temple Beth Jacob

- ◆ **Waschitz Family Endowment Fund (2017)**
 - 70% Federation Campaign
 - 30% reinvested

03/15/2023

JEWISH FEDERATION OF GREATER ORANGE COUNTY ENDOWMENT FUNDS

The Jewish Federation of Greater Orange County presently has sixty two named endowment funds with a principle of approximately **\$3,870,888.19**. Eagle Ridge Investment Management currently manages these monies.

There are ten funds established in the General Endowment Fund. These funds can be established with any amount of money. The interest is reinvested in these funds until they reach a corpus of \$5,000, then these funds will be named and interest distributed to named charities.

The current named Endowment Funds (with a minimum of \$5000) are:

Evelyn & Marvin Abramowitz	5,975
Dr. Martin Altchek	5,164
Georgia & Dr. Irving Anderman	5,240
Dr. Jacob & Jacqueline Barie	6,218
Jessica B. & Jack N. Blinkoff	531,140
Birnbaum Family	25,000
Celia & Bernard Brickman	72,979
Rose Cohen	10,000
Pearl Cohn	14,350
Glorya Covell Smith	5,299
Risa & Lee Cutler	5,405
Abbe & Joseph Distelburger	5,036
Linda & Martin Dlugatz	34,267
Andrea Dubroff	44,993
Endick-Korenman	11,580
Trudy & Leo Flax	5,598
Heather & Elliot Friedman	12,174
Roberta Frischman	20,000
Gittelsohn Family	30,010
Goldberger Family Holocaust	16,220
Gutterman-Goldberg	10949
Green Family Endowment	5,496
Leslie A. Handler	74,574
Ellis Hecht	10,733
Lillian & Norman Hecht	86,159
Charles Judelson	12,043
Irv Kaplan	5,800
Kimberly & Jeffrey Karitis	10,000
Kaye Family	50,018
June & Gerald Kreisberg	540,190
Marion & Lawrence Levin	25,000
Marion Rider Levin	10,000
Esther & Falk Levine	61,962

Florence & Jacques Levine	89,893
Carol & Harold Levine	449,956
Harriet & Jack Levy	36,334
Susan & George M. Levy	8,283
Alla & Boris Lipkin	14,885
Dr. Paul Lipschultz	498,600
Karen Lytton-Levin	6,510
Lore & Rabbi, Dr. Kurt Metzger	41,649
Sylvia & Murray Mintz	5,538
Gertrude & Rubin Mokotoff	6,000
Edith & Eugene Mullin	46,229
Leona & Harold Nadle	10,985
Pearl A. & Nathan S. Oliver	5,294
Paul Ornstein	8,220
Pomerantz Family	11,133
Edna & Shepard Pryluck	16,233
Rachel & Emanuel Reiser	5,368
Patricia & David Rider	45,000
Rieger Family	36,944
Marion Rosenberg	5,218
Stella Rubinsky	6,280
Libby & Mat Schleifer	13,186
Charlotte & Joseph Schulhof	6,686
Beatrice & Norman Singer	25,000
Marsha & Morris Sobel	5,601
Estelle & Morris Spivak	316,744
Suresky Family	10,235
Florence & Leo Sussman	14,576
Waschitz Family	7,075

All endowment funds that are established and administered by the Jewish Federation of Orange County must designate a minimum of 30% of the interest earned to the Jewish Federation Campaign. The 70% may be designated to other not-for-profit local, national, overseas organizations or reinvested in the corpus of the fund.

as of 12/31/22