UJA FEDERATION of Greater Toronto | JEWISH FOUNDATION

GIFT OF PUBLICLY TRADED SECURITIES TO THE

JEWISH FOUNDATION OF GREATER TORONTO

(for CANADIAN OR U.S. SECURITIES OR CANADIAN MUTUAL FUNDS)

Charitable Registration # 10815 5797 RR0002

1) **Please initiate this transfer with your broker and send a courtesy copy of this completed form to:**

Mindy Webber, Director, Donor Services
Phone: 416.635.2883 x 5013
Email: mwebber@ujafed.org

Mai Chow, Associate Advisor for Aeyoung Cho, RBC
Phone: 416.842.7828 or 416.842.3788
Email: smai.chow@rbc.com / aeyoung.cho@rbc.com

2) **Donor Information – (Name of Donor for charitable receipting instructions)**:

First Name _____ Initial _____ Last Name _____

Mailing Address: _____

City _____ Province _____ Postal code _____

Phone Number _____ Email: _____

3) I hereby irrevocably and unconditionally authorize and direct the transfer of the following securities (collectively, the "Securities"):

1 - Security Description: _____ CDN or US Quantity: _____

SYMBOL/CUSIP/ISIN: _____ OR FUND CODE: _____

4) Broker/Delivering Custodian Information:

Name of Firm _____ FINS# _____ CUID _____

Broker's Name _____ Phone Number _____ Fax _____

Account Name _____ Client Account Number _____

5) **Gift Designation for the Jewish Foundation of Greater Toronto:**

❑ Fund Name: _____

6) Authorization of Donor: **IMPORTANT**: By signing this form, I hereby represent and warrant that I have full power and authority to transfer the Securities and that I own the Securities with good title, free and clear of all mortgages, liens, encumbrances, security interests and any other rights of others. Further, I hereby acknowledge and agree that I am authorizing and directing the irrevocable and unconditional transfer of the Securities and that I am aware of and accept the tax and financial consequences of such transfer.

Signature _____ day / month / year _____/_____/_____

7) To transfer the Securities, please advise your broker of the following details and send them this form:

For Canadian Securities Transfer to: FINS: T002 OR CUID: DOMA
RBC Dominion Securities Inc. 180 Wellington St. W. 12th Fl.
Toronto, Ontario M5J 0C2 - Account Transfer Department
Account No: 432-24700-16, Jewish Foundation of Greater Toronto

For U.S. Securities Transfer to: DTC: 5002
RBC Dominion Securities Inc.
Account No: 432-24700-16, Jewish Foundation of Greater Toronto

MUTUAL FUNDS: *Please forward all Mutual Fund Power of Attorney's to RBCDS Transfer Department at 180 Wellington St. W. 11th Floor, Toronto, Ontario M5J 0C2

NEW Registration: (Nominee Name):
Dealer Name: RBC Dominion Securities Inc.
Nominee Name: Mutual Fund Department, 13th Floor
Business Tel: (416) 313.7449 Business Fax: (416) 313.8455

Dealer Number: 9190 / Rep Number: KCA
Account Number: 432-24700-16, Jewish Foundation of Greater Toronto

Please be advised that the value of the donation receipt will be based on the closing price of the Securities on the date that such Securities are actually received by the Foundation's custodian, in accordance with our Board Policy and Revenue Canada Regulations.

For the purpose of determining the value of the donation for charitable donation receipt purposes, the Securities will be valued at an amount equal to the number of Securities transferred to the account of Jewish Foundation of Greater Toronto ("Jewish Foundation") multiplied by the closing market price on the relevant stock exchange (being the stock exchange where most of the corporation's stock has been traded in the immediately preceding month) on the date that Jewish Foundation gains dominion and control over the Securities or, if Jewish Foundation sells the Securities on the same day that it gains dominion and control of the Securities, the gross sale price per security of the Securities on the relevant stock exchange (in either case, the "Receipted Value"). Provided that Jewish Foundation takes steps to sell the Securities forthwith following receipt, in the event that the actual gross proceeds of sale received by Jewish Foundation on the sale of the said securities, less selling commission, is less than the Receipted Value, Jewish Foundation may ask the Donor a payment equal to such deficiency within 14 days of the receipt of the Securities.