HOW TO ADD TO YOUR FUND:

HOW CAN I CONTRIBUTE?

Checks: *Make checks payable direct to your fund. For example: "**The Brown Family Donor Advised Fund**"*

Mail your check to: **Jewish Federation & Foundation of Northeast Florida**
8505 San Jose Boulevard
Jacksonville, FL 32217

Credit Card: Gifts by credit card are accepted, however a 3.6% transaction fee is charged to cover the cost to the Foundation/Federation. We accept Visa, Mastercard, Amex, & Discover if you are looking to earn more points by year's end!

Gifts by Stock, Wire or ACH Transfer: If you are interested in making a gift by stock, wire, or ACH please give these instructions to your broker or financial institution. When you have initiated this request, please have your broker or financial institution call or email us to let us know when the transfer is being completed and we will alert SEI to accept and deposit the funds into your fund.

SEI STOCK TRANSFER INSTRUCTIONS:

DTC Participant **# 2039 – SEI Private Trust Company**
Agent Internal Account Number: **11102-C**
Interested Party Account Name (or also known as further credit):
Jewish Federation of JAX/JCF of NE FL – CONTRIBUTION Tax ID: **59-0637864**
Interested Party Account Number (also known as for further credit): **17250 – CONT**

SEI WIRE TRANSFER INSTRUCTIONS:

Wells Fargo Bank
Philadelphia, PA
ABA #: 121000248
Account #: 2000003418367
SEI Private Trust Company

SEI ACH TRANSFER INSTRUCTIONS:

Wells Fargo Bank
Philadelphia, PA
ABA #: 026012881
Account #: 2000003418367
SEI Private Trust Company

IRA Distributions: Distributions from IRAs to charities avoid income tax in both life and death and when distributed upon death avoid estate tax. People older than 70½ can transfer up to $100,000 per year from their traditional IRAs to charity, which can count as the required minimum distribution but is not taxable if they follow the rules for a qualified charitable distribution. IRA assets can be used during life to establish or fuel an endowment fund in your name that will produce gifts annually for years to come.
*IRA assets cannot be gifted for DAF accounts unless endowed.