

## WHY PARTICIPATE?

In one way or another, your life is rooted in Jewish experiences connecting you to the Jewish Community. Chances are you already support Jewish organizations in Central Massachusetts, but have you included these organizations in your will or estate plan? By leaving a legacy, you can assure that the traditions and institutions that mean so much to you today will exist for future generations.

By making a legacy commitment you can

- Convey your commitment to being Jewish
- Express values instilled in you by your parents and grandparents
- Celebrate what first drew you to make a Jewish choice
- Perpetuate the Jewish traditions you cherish
- Preserve the programs and organizations that support Jewish life in Central Mass

By making your legacy commitment now, or sharing with the community that you have already done so, those organizations to whom you make a legacy commitment have the opportunity to secure an incentive grant.

**“Wealth may last a lifetime. A legacy of good deeds lasts forever.”**

## LIFE & LEGACY ORGANIZATIONS

LIFE & LEGACY™ is a partnership between the Jewish Federation of Central Massachusetts and the Harold Grinspoon Foundation and is a collaborative effort of the following area agencies and synagogues:



CLARKU Hillel



Congregation B'nai Shalom  
בני שלום



PJ Library

& PJ OUR WAY

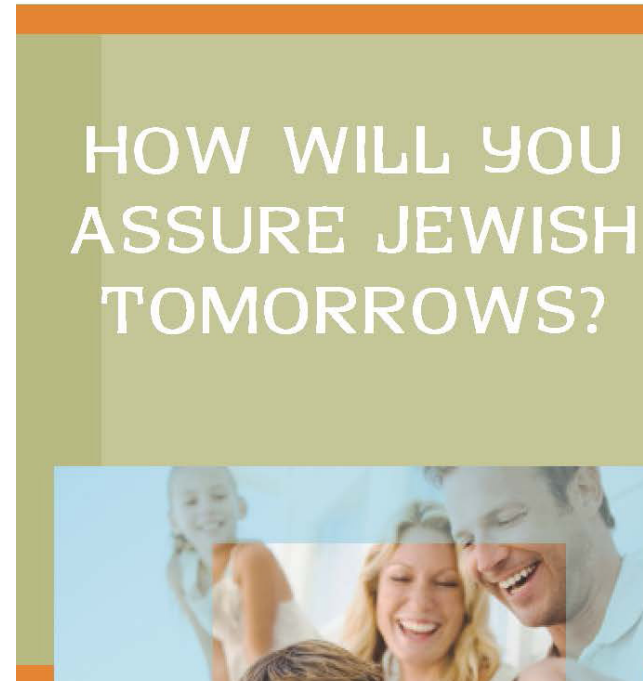
Worcester



JEWISH HEALTHCARE CENTER



For more information on LIFE & LEGACY contact Lisa Thurlow at [legacy@jfcmm.org](mailto:legacy@jfcmm.org), or any of the listed organizations.



*“As my parents planted for me before I was born, so do I plant for those who will come after me.”*  
—TALMUD

# Life & Legacy

## ASSURE JEWISH TOMORROWS

### WHAT IS LIFE & LEGACY?

LIFE & LEGACY is a partnership of the Harold Grinspoon Foundation and the Jewish Federation of Central Massachusetts that promotes after-lifetime giving to benefit local synagogues, social service organizations and other Jewish entities. Through training, support and monetary incentives, LIFE & LEGACY motivates Jewish organizations to integrate legacy giving into their philanthropic culture in order to assure Jewish tomorrows.

### WHY LIFE & LEGACY?

- To cultivate a culture of legacy giving
- To foster camaraderie and respect among Jewish organizations
- To give generous and forward-thinking members of the Jewish community an opportunity to express their passion, purpose and commitment to the future of the community's most valued Jewish organizations



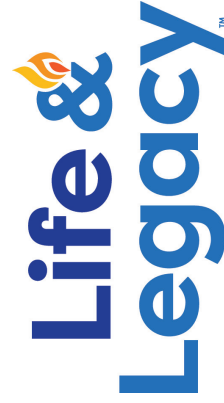
## HOW DO I PARTICIPATE?

All of us, regardless of age, wealth or affiliation, have the ability to leave a legacy.

Your legacy gift of any size can be customized and structured to fit your dreams, lifestyle, family and financial needs. You can provide support for a particular organization or area of interest.

Leaving a legacy is simple. Some options include:

- Bequest in a will
- Gift of Life Insurance
- Gift of IRA or Pension Funds
- Gift of cash or assets
- Charitable Gift Annuity
- Charitable Remainder Trust



**ASSURE JEWISH  
TOMORROWS**

It is my/our desire that the following community partner organization(s) benefit from my/our gift:

- Beth Tikvah Synagogue*
- Clark University Hillel*
- Congregation Beth Israel*
- Congregation B'nai Shalom*
- Congregation Shaarai Torah West*
- Jewish Federation of Central Mass*
- Jewish Healthcare Center*
- PJ Library in Central Mass*
- Temple Emanuel Sinai*
- Worcester JCC*
- Other* \_\_\_\_\_

Please return this form to the community partner organization named above or mail it to the Jewish Federation of Central Massachusetts, 633 Salisbury Street, Worcester MA 01609 to the attention of Leah Shuldiner, LIFE & LEGACY Program Coordinator.



## Declaration of Intent

In keeping with Jewish tradition, I/We wish to share my/our blessings with others. Therefore, I/We declare my/our intent to provide for the Jewish community of tomorrow.

- I/We have already made arrangements for a legacy gift, but until now have not shared this information with the benefiting Jewish organization(s).
- I/We intend to leave a legacy and will formalize my/our gift within \_\_\_\_\_ months (not greater than 12 months).

### Optional

My/our legacy gift will be/was completed through (check one)

- Bequest/Will**  **Real Estate**
- Life Insurance**  **Charitable Gift Annuity**
- Retirement Plan Assets/IRA**  **Charitable Trust**  **Other** \_\_\_\_\_
- I/We intend to leave \$ \_\_\_\_\_ or \_\_\_\_\_ % of my/our estate/inheritable assets.

print name(s) \_\_\_\_\_

date(s) of birth \_\_\_\_\_

address \_\_\_\_\_

city, state, zip \_\_\_\_\_

home phone \_\_\_\_\_ mobile phone \_\_\_\_\_

email \_\_\_\_\_

signature \_\_\_\_\_

signature \_\_\_\_\_

### Privacy Statement:

- To inspire and encourage others, I/we permit my/our name(s) to be included in a community-wide list of LIFE & LEGACY donors.

recognition name \_\_\_\_\_

- I/We prefer to remain anonymous.