



OUR RESPONSIBILITY as Jews goes beyond rituals and family events. We demonstrate our caring and concern through tzedakah, with gifts to our synagogues, our alma maters, and to other Jewish and secular organizations in our community. We look for ways to demonstrate our commitment and ideas to our children and to those who will follow us. We seek to provide stability and continuity for the organizations that have helped shape our lives.

Now you have the opportunity to preserve our Jewish legacy, ensuring that our vision and values continue by providing a gift of designated or restricted funds to Jewish Federation of Northeastern New York.

Named Endowment Fund

A fund may be established in your name or in the name of someone you wish to honor or memorialize. To establish your fund, you make a gift of cash, securities, life insurance, retirement-account assets, other property, or you may create a charitable remainder trust or charitable gift annuity. **The income produced by your fund may be used to support designated public charities**, such as Jewish Federation of Northeastern New York (JFed) or your synagogue; charitable activities such as JFed's annual campaign—Perpetual Annual Campaign Endowment (“PACE”) fund; specific agencies or areas of interest to you; or for the unrestricted charitable use of JFed.

Benefits of a Named Endowment Fund

- If you make the gift during your lifetime, you receive a charitable income-tax deduction.
- If you make the gift at death through a distribution from your estate, your estate receives an estate-tax deduction.
- Your fund will be invested and professionally managed with other assets by the Jewish Community Endowment Fund's professional manager.
- You provide a permanent source of funds to support identified programs, projects, organizations, synagogues, and/or areas of importance to you.

Create Your Gift By Using Any of the Following Tools

Cash and stock donations

A charitable bequest in your will

Name Jewish Federation as the beneficiary of your pension plan

The income from a charitable lead trust for a term of years

The remainder from a charitable remainder trust or charitable gift annuity

The proceeds from a gift of life insurance

Most assets of value

Designated or Restricted Funds



The Jewish Community Endowment Fund does not provide tax or legal advice. You are encouraged to seek independent tax and legal counsel.



Jewish Federation
OF NORTHEASTERN NEW YORK

The Jewish Community
Endowment Fund