

Testimonials | *Financial Professionals*



"TJF can help graduates and their families understand financial management and philanthropy. It's about building a comprehensive financial strategy that includes saving, investing, and giving back to the community."

Daniel S. Cook, CPA/CFP
Cook Financial Designs, Inc.



"TJF's partnership with you and your CPA or wealth manager ensures that your IRA contributions and withdrawals are strategically planned to maximize benefits and minimize taxes."

Jeff Chernitzer, CPA, PFS
Buckingham Strategic Wealth



"[We've] worked closely with TJF to help clients implement charitable goals inside and outside of the Jewish community. The TJF team are a wonderful resource and valued partners for our clients seeking to make an impact in the community."

Scott R. Saal, CFP
Virginia Wealth Management Group, Inc.