

Securing the Jewish Future

Learn more »



Help Us *Today!*

Help Us *Tomorrow!*

Help Us *Forever!*

Help Us *Today!*

CASH DONATIONS: May be made by check or credit card. Donations made prior to 12/31 are tax-deductible for 2016. Mail checks to Federation office ... call in credit cards before 12/30 or go to www.jewishventuracounty.org/donate.

GIFTS OF SECURITIES: A contribution of appreciated assets (publicly-traded stocks, bonds, mutual funds) creates an income tax deduction equal to their full fair market value ... and you don't have to recognize any of the paper gain for federal income tax purposes or pay any sales commission that would have been payable upon sale normally.

ISRAEL BONDS: ALWAYS ACCEPTED. IF YOUR BONDS HAVE MATURED THEY CEASE TO HELP ISRAEL AND MUST BE ESCROWED. DON'T HOLD ON TO THEM ... REDEEM, REINVEST OR DONATE. 1 800 92-BONDS

GIFTS FROM RETIREMENT PLANS: Your retirement assets, such as 401(k) plans and IRAs, are among the most heavily taxed. At death, your estate may owe not only estate taxes but also income taxes for the tax-deferred savings portion. *If you are over 70 1/2 years old, outright gifts up to \$100,000 may go directly from your Retirement Plan to the Jewish Federation of Ventura County and be excluded from your gross income.*

Check with your financial advisor.

GIFTS OF YOUR CAR, TRUCK, BOAT OR RV: You may donate any of these vehicles easily by calling 866 985-4483 or going on line to www.jewishventuracounty.org and clicking Donate Your Car. Our partner organization will pick up your vehicle

Help Us *Tomorrow!*

BEQUESTS: After providing for your loved ones, a bequest specifies a gift in your will or trust to the Jewish Federation of Ventura County. Your gift may be a specific dollar amount; a percentage; a particular asset such as stocks, real estate; or tangible personal property such as art, antiques, jewelry, rare books or collectibles ... and your estate receives a tax deduction. The Federation may also be listed as a beneficiary on a **life insurance policy** as one of the easiest ways to insure that your donation continues to help others. **Please ... Remember the Jewish Federation of Ventura County** in your will or trust!

CHARITABLE GIFT ANNUITY: This is a simple agreement between you and the Federation that benefits both. In exchange for an irrevocable gift of cash or publicly-traded securities, you, or whomever you designate, will receive a fixed income for life beginning at age 65, PLUS a tax deduction for a portion of the gift and a portion of the annual income is tax-free.

CHARITABLE REMAINDER TRUSTS: A Charitable Remainder Trust is a gift arrangement defined by federal tax law that enables donors to provide a fixed income for themselves, a spouse, or others while making a generous gift to the Federation.

Help Us *Forever!*

ENDOWMENTS: This is a legacy gift that will keep our Jewish community strong for generations. The interest income produced can be used to support Federation programs, a specific program of your choice, or to endow your **Federation Annual Gift** or your **Family, Teaching Tolerance, Israel** or **Women's** gift including a **Lion of Judah** gift in perpetuity.

Please consult with your financial advisor to determine the best option for you. Professionals within our umbrella organization, The Jewish Federations of North America (Dept. of Planned Giving & Endowments), are available to help you accomplish your goals. Call Cheri DeKofsky at Federation office: 805.647.7800